



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

03rd April 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, April 3, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,039.97	-17.54	-0.25%	-3.46%	8,472.15	6,861.80	41.24	1.78	20.55	4.40
Premier Index	7,810.99	-28.48	-0.36%	-3.75%	9,437.37	7,653.27	32.15	1.83	19.93	5.05
Main Index	5,488.58	14.42	0.26%	-1.93%	6,600.62	5,190.37	9.10	1.60	22.77	2.14
NIC 50 Index	8,767.65	10.78	0.12%	-3.48%	10,553.82	8,674.16	31.45	1.83	19.93	5.05

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	40.20	115.85
Premier Index	35.81	77.52
Main Index	4.39	38.33
NIC 50 Index	40.07	107.08

Market Breadth	UP	Down	No Chg
All Share Index	54	37	60
Premier Index	15	7	3
Main Index	39	30	57
NIC 50 Index	23	16	11

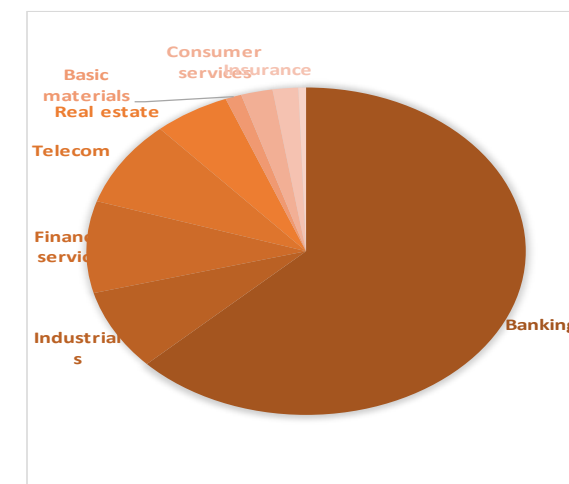
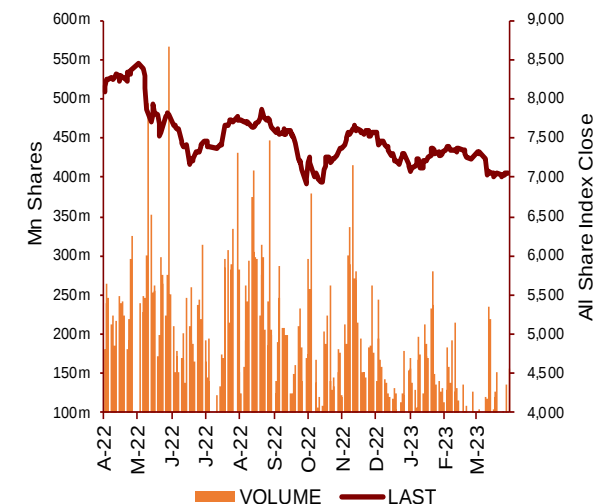
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
United Projects for Aviation Services	0.190	3,155	9.20%
Burgan for Well Drilling Tradi	0.110	20,639	4.76%
Al Argan International Real Es	0.083	2,960	4.55%
Wethaq Takaful Insurance	0.023	0.092	4.55%
Munshaat Real Estate Projects	0.053	4,987	4.37%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
National Cleaning	0.027	197	-8.39%
Kuwait and Gulf Link Transp	0.049	5,349	-5.81%
Automated Systems	0.083	416	-4.92%
Amar Finance and Leasing	0.049	291	-4.90%
Arabi Group Holdings	0.224	109,918	-4.68%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.838	17.65	0.00%
National Bank of Kuwait	0.988	4.71	-2.18%
Agility Public Warehousing	0.585	3.04	0.69%
Boubyan Bank	0.636	1.73	-0.31%
Mobile Telecommunications	0.540	1.08	0.37%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.838	20.98	0.00%
GFH Financial Group	0.077	9.30	0.65%
Aayan Leasing and Investm	0.134	6.93	0.75%
Injazzat Real Estate Develc	0.080	6.59	0.38%
Kuwait Real Estate	0.110	6.19	-1.79%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,753.22	-9.770	-0.55%	-1.7%	1,992.2	1,680.0	25.595	1.25	23.43	2.53
Industrials	963.31	7.020	0.73%	-11.4%	1,443.6	940.3	3.249	0.81	22.44	3.00
Financial services	1,197.79	1.980	0.17%	-4.9%	1,670.3	1,158.8	3.689	0.84	30.10	2.78
Telecom	1,128.70	1.550	0.14%	-4.6%	1,514.7	1,119.0	3.454	2.07	14.25	3.69
Real estate	1,086.23	5.290	0.49%	-10.6%	1,413.0	1,071.7	2.280	0.64	22.61	1.31
Basic materials	862.02	12.310	1.45%	-1.8%	1,233.3	800.8	0.485	1.04	8.51	5.99
Consumer services	456.61	5.140	1.14%	-5.9%	714.0	437.7	0.948	1.94	12.86	2.48
Insurance	1,919.89	-0.150	-0.01%	23.8%	1,991.4	1,455.6	0.765	0.91	14.45	4.96
Health care	462.45	0.000	0.00%	0.1%	511.2	410.7	0.229	38.29	12.04	1.01
Energy	1,019.91	15.900	1.58%	-11.8%	1,356.3	973.6	0.206	0.74	10.56	1.81
Utilities	457.89	-5.270	-1.14%	-6.4%	592.1	455.3	0.191	1.64	13.23	9.66
Consumer goods	1,436.02	-5.090	-0.35%	-3.1%	1,634.7	1,351.5	0.138	0.92	NM	2.12
Technology	604.55	-31.280	-4.92%	-8.7%	800.3	539.1	0.008	0.75	NM	-
	7,039.97	-17.54	-0.25%	-3.5%	8,472.2	6,861.8	41.24	1.78	20.55	4.40



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, April 3, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.988	-0.022	-2.18%	1.93	15.44	3.19	7,462	-2%	-4%	4.71	4.75	12.6%	1.6%	1.089	0.916	23.21%
Kuwait Finance House	0.838	0.000	0.00%	1.91	25.73	1.79	11,160	1%	2%	17.65	20.98	8.6%	1.5%	1.039	0.754	34.72%
Mobile Telecommunications	0.540	0.002	0.37%	1.90	11.92	6.51	2,337	0%	-4%	1.08	2.02	16.2%	4.6%	0.698	0.528	7.27%
Boubyan Bank	0.636	-0.002	-0.31%	2.51	45.53	0.94	2,377	-1%	-20%	1.73	2.72	6.2%	0.7%	0.965	0.619	7.40%
Agility Public Warehousing	0.585	0.004	0.69%	1.08	38.56	2.87	1,493	-6%	-19%	3.04	5.21	2.3%	1.9%	1.062	0.563	4.64%
Mabanee Co.	0.745	0.005	0.68%	1.61	15.15	1.89	925	2%	-12%	0.30	0.40	11.1%	5.5%	0.910	0.720	2.88%
Gulf Bank	0.301	0.002	0.67%	1.34	15.48	3.34	963	1%	-4%	0.71	2.38	8.9%	0.9%	0.385	0.285	3.00%
Burgan Bank	0.226	0.001	0.44%	0.83	17.92	3.56	742	2%	3%	0.17	0.74	4.6%	0.8%	0.307	0.205	2.31%
Human Soft Holding	3.901	0.010	0.26%	3.55	9.37	10.28	475	0%	11%	0.36	0.09	38.2%	32.3%	3.923	3.060	1.48%
Warba Bank	0.228	-0.001	-0.44%	1.22	30.94	1.31	456	0%	-3%	0.27	1.19	3.7%	0.5%	0.289	0.216	1.42%
Boubyan Petrochemical	0.787	0.013	1.68%	1.55	8.00	7.75	419	1%	-2%	0.29	0.37	20.3%	10.0%	1.125	0.732	1.30%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.76	21.45	0.00	564	1%	11%	0.25	2.01	3.0%	0.2%	0.202	0.099	1.75%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.002	-1.14%	1.64	13.23	9.66	191	-2%	-7%	0.13	0.75	16.5%	3.0%	0.225	0.173	0.60%
National Industries Group Holding	0.196	0.001	0.51%	0.87	11.05	5.70	422	1%	-10%	0.16	0.80	4.8%	2.6%	0.314	0.190	1.31%
Boursa Kuwait Securities Co	1.790	-0.010	-0.56%	5.49	19.96	4.72	359	0%	-13%	0.15	0.08	28.6%	20.9%	2.700	1.772	1.12%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.64	2.14	198	0%	-5%	0.30	1.59	2.4%	0.4%	0.259	0.183	0.62%
Jazeera Airways	1.773	-0.022	-1.23%	10.68	19.42	4.46	390	-2%	-7%	0.29	0.16	60.3%	8.1%	2.099	1.518	1.21%
Alafco Aviation Lease and Finance	0.185	0.000	0.00%	0.80	NM	0.00	176	-1%	-9%	0.21	1.14	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.375	0.005	1.35%	1.13	NM	4.24	116	2%	-5%	0.32	0.86	-1.8%	-0.6%	0.576	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.118	0.017	1.54%	1.02	18.03	5.45	233	2%	-8%	0.09	0.08	5.7%	NM	1.850	0.967	0.72%
National Investments	0.239	0.001	0.42%	0.96	21.85	18.91	190	-1%	1%	0.10	0.44	4.2%	3.3%	0.439	0.211	0.59%
Alimtiq Investment Group	0.055	0.000	0.18%	0.34	NM	16.36	56	-1%	-26%	0.01	0.23	-2.5%	-1.0%	0.135	0.053	0.18%
Kuwait Real Estate	0.110	-0.002	-1.79%	0.79	13.98	2.60	101	1%	2%	0.69	6.19	5.7%	2.1%	0.169	0.097	0.31%
Integrated Holding	0.368	0.004	1.10%	1.49	29.39	2.75	93	0%	-1%	0.35	0.96	5.1%	3.4%	0.478	0.321	0.29%
ALI ALGanim	0.905	0.002	0.22%	7.70	12.40	6.40	248	-2%	12%	0.28	0.31	31.0%	12.3%	0.966	0.750	0.77%
Kuwait Investment	0.122	0.000	0.00%	4.86	107.02	4.10	64	2%	-20%	0.01	0.09	0.5%	1.3%	0.294	0.113	0.20%
Arzan Financial Group for Financing and Investment	0.105	0.000	0.00%	5.03	10.44	3.81	84	0%	-9%	0.15	1.43	6.9%	5.1%	0.180	0.101	0.26%
Aayan Leasing and Investment	0.134	0.001	0.75%	5.28	10.10	5.64	89	2%	1%	0.93	6.93	10.0%	6.9%	0.204	0.104	0.28%
Commercial Real Estate	0.100	0.000	0.00%	4.90	14.10	3.00	175	0%	1%	0.33	3.27	4.3%	2.5%	0.126	0.094	0.54%
Heavy Engineering Industries and Shipbuilding	0.600	0.004	0.67%	5.83	19.22	3.36	108	2%	-2%	0.02	0.04	8.1%	3.3%	0.960	0.566	0.34%
GFH Financial Group	0.077	0.001	0.65%	5.23	10.00	6.32	279	1%	2%	0.72	9.30	9.2%	1.1%	0.109	0.069	0.87%
Total		-28.48	-0.36%	1.83	19.93	5.05	32,148	-0.1%	-3.8%	33.65	56.15					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.988	-0.022	-2.18%	1.93	15.4	3.19	7,462	-1.8%	-3.8%	12.6%	1.6%
Kuwait Finance House	0.838	0.000	0.00%	1.91	25.7	1.79	11,160	1.5%	1.8%	8.6%	1.5%
Mobile Telecommunications	0.540	0.002	0.37%	1.90	11.9	6.51	2,337	0.0%	-4.1%	16.2%	4.6%
Boubyan Bank	0.636	-0.002	-0.31%	2.51	45.5	0.94	2,377	-1.1%	-20.3%	6.2%	0.7%
Agility Public Warehousing	0.585	0.004	0.69%	1.08	38.6	2.87	1,493	-5.8%	-18.8%	2.3%	1.9%
Mabane Co.	0.745	0.005	0.68%	1.61	15.1	1.89	925	2.3%	-12.1%	11.1%	5.5%
Gulf Bank	0.301	0.002	0.67%	1.34	15.5	3.34	963	1.0%	-4.1%	8.9%	0.9%
Burgan Bank	0.226	0.001	0.44%	0.83	17.9	3.56	742	2.3%	3.2%	4.6%	0.8%
Human Soft Holding	3.901	0.010	0.26%	3.55	9.4	10.28	475	0.3%	10.8%	38.2%	32.3%
Warba Bank	0.228	-0.001	-0.44%	1.22	30.9	1.31	456	0.0%	-3.0%	3.7%	0.5%
Boubyan Petrochemical	0.787	0.013	1.68%	1.55	8.0	7.75	419	0.6%	-1.6%	20.3%	10.0%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.76	21.5	0.00	564	0.8%	10.7%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.002	-1.14%	1.64	13.2	9.66	191	-1.7%	-7.4%	16.5%	3.0%
National Industries Group Holding	0.196	0.001	0.51%	0.87	11.0	5.70	422	0.5%	-9.7%	4.8%	2.6%
Boursa Kuwait Securities Co	1.790	-0.010	-0.56%	5.49	20.0	4.72	359	-0.3%	-12.8%	28.6%	20.9%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.6	2.14	198	0.0%	-4.6%	2.4%	0.4%
Jazeera Airways	1.773	-0.022	-1.23%	10.68	19.4	4.46	390	-2.0%	-6.7%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.185	0.000	0.00%	0.80	NM	0.00	176	-1.1%	-8.9%	-24.2%	-4.9%
Mezzan Holding	0.375	0.005	1.35%	1.13	NM	4.24	116	2.5%	-4.6%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.118	0.017	1.54%	1.02	18.0	5.45	233	2.1%	-8.0%	5.7%	4.3%
National Investments	0.239	0.001	0.42%	0.96	21.8	18.91	190	-0.8%	0.8%	4.2%	3.3%
Alimtiq Investment Group	0.055	0.000	0.18%	0.34	NM	16.36	56	-1.1%	-26.4%	-2.5%	-1.0%
Kuwait Real Estate	0.110	-0.002	-1.79%	0.79	14.0	2.60	101	0.9%	1.9%	5.7%	2.1%
Integrated Holding	0.368	0.004	1.10%	1.49	29.4	2.75	93	-0.3%	-0.5%	5.1%	3.4%
ALI ALGanim	0.905	0.002	0.22%	3.40	12.4	6.40	248	-1.6%	12.4%	31.0%	12.3%
Kuwait Investment	0.122	0.000	0.00%	0.56	107.0	4.10	64	1.7%	-19.7%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.105	0.000	0.00%	0.73	10.4	3.81	84	0.0%	-8.7%	6.9%	5.1%
Aayan Leasing and Investment	0.134	0.001	0.75%	0.98	10.1	5.64	89	1.5%	0.8%	10.0%	6.9%
Commercial Real Estate	0.100	0.000	0.00%	0.60	14.1	3.00	175	-0.3%	1.1%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.600	0.004	0.67%	1.53	19.2	3.36	108	2.2%	-2.1%	8.1%	3.3%
GFH Financial Group	0.077	0.001	0.65%	0.93	10.0	6.32	279	0.8%	1.8%	9.2%	1.1%
Total		-28.48	-0.36%	1.83	19.93	5.05	31,900	-0.1%	-3.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,811	-28.48	-0.36%	8,060	8,227	32	31,900	-0.1%	-3.8%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.787	0.013	1.68%	0.783	0.838	61	419	0.6%	-1.6%	1.125	0.732
Gulf Cable and Electrical Industries Group	1.118	0.017	1.54%	1.177	1.261	46	233	2.1%	-8.0%	1.850	0.967
Mezzan Holding	0.375	0.005	1.35%	0.389	0.398	48	116	2.5%	-4.6%	0.576	0.345
Integrated Holding	0.368	0.004	1.10%	0.364	0.375	73	93	-0.3%	-0.5%	0.478	0.321
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.116	0.130	65	564	0.8%	10.7%	0.202	0.099

Middel Performrs (Today`s Price Change)

Agility Public Warehousing	0.585	0.004	0.69%	0.600	0.732	56	1,493	-5.8%	-18.8%	1.062	0.563
Mabanee Co.	0.745	0.005	0.68%	0.797	0.826	37	925	2.3%	-12.1%	0.910	0.720
National Industries Group Holding	0.196	0.001	0.51%	0.206	0.236	60	422	0.5%	-9.7%	0.314	0.190
Burgan Bank	0.226	0.001	0.44%	0.224	0.228	67	742	2.3%	3.2%	0.307	0.205
National Investments	0.239	0.001	0.42%	0.237	0.260	66	190	-0.8%	0.8%	0.439	0.211
Mobile Telecommunications	0.540	0.002	0.37%	0.550	0.581	62	2,337	0.0%	-4.1%	0.698	0.528
ALI ALGanim	0.905	0.002	0.22%	0.874	0.837	60	248	-1.6%	12.4%	0.966	0.750
Alimtiiaz Investment Group	0.055	0.000	0.18%	0.100	0.100	58	56	-1.1%	-26.4%	1.210	0.996
Kuwait Finance House	0.838	0.000	0.00%	0.848	0.846	58	11,160	1.5%	1.8%	1.039	0.754
Alafco Aviation Lease and Finance	0.185	0.000	0.00%	0.201	0.192	38	176	-1.1%	-8.9%	0.224	0.162
Boubyan Bank	0.636	-0.002	-0.31%	0.740	0.793	24	2,377	-1.1%	-20.3%	0.965	0.619
Warba Bank	0.228	-0.001	-0.44%	0.233	0.240	59	456	0.0%	-3.0%	0.289	0.216

Bottom 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	1.790	-0.010	-0.56%	1.976	2.189	28	359	-0.3%	-12.8%	2.700	1.772
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.002	-1.14%	0.181	0.192	39	191	-1.7%	-7.4%	0.225	0.173
Jazeera Airways	1.773	-0.022	-1.23%	1.738	1.796	34	390	-2.0%	-6.7%	2.099	1.518
Kuwait Real Estate	0.110	-0.002	-1.79%	0.110	0.116	63	101	0.9%	1.9%	0.169	0.097
National Bank of Kuwait	0.988	-0.022	-2.18%	1.041	1.020	36	7,462	-1.8%	-3.8%	1.089	0.916

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.988	-0.022	-2.18%	1.93	15.44	3.19	7,462	-1.8%	-3.8%	4.71	4.75	12.6%	1.6%	1.089	0.916	18.09%
Kuwait Finance House	0.838	0.000	0.00%	1.91	25.73	1.79	11,160	1.5%	1.8%	17.65	20.98	8.6%	1.5%	1.039	0.754	27.06%
Boubyan Bank	0.636	-0.002	-0.31%	2.51	45.53	0.94	2,377	-1.1%	-20.3%	1.73	2.72	6.2%	0.7%	0.965	0.619	5.76%
Commercial Bank of Kuwait	0.533	0.000	0.00%	1.53	14.29	3.75	1,008	0.0%	6.6%	0.00	0.00	9.9%	1.7%	0.549	0.447	2.45%
Gulf Bank	0.301	0.002	0.67%	1.34	15.48	3.34	963	1.0%	-4.1%	0.71	2.38	8.9%	0.9%	0.385	0.285	2.34%
Burgan Bank	0.226	0.001	0.44%	0.83	17.92	3.56	742	2.3%	3.2%	0.17	0.74	4.6%	0.8%	0.307	0.205	1.80%
Ahli United Bank	0.273	0.000	0.00%	0.92	21.41	2.93	615	-2.8%	-3.9%	0.16	0.59	4.5%	0.8%	0.324	0.250	1.49%
Warba Bank	0.228	-0.001	-0.44%	1.22	30.94	1.31	456	0.0%	-3.0%	0.27	1.19	3.7%	0.5%	0.289	0.216	1.11%
Al Ahli Bank of Kuwait	0.346	0.006	1.76%	1.03	23.94	2.35	613	1.5%	6.8%	0.42	1.21	4.2%	0.5%	0.355	0.269	1.49%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.64	2.14	198	0.0%	-4.6%	0.30	1.59	2.4%	0.4%	0.259	0.183	0.48%
Total Banking Sector - 10 Companies							25,595			26.12	36.15					62.06%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.787	0.013	1.68%	1.55	8.00	7.75	419	0.64%	-1.63%	0.29	0.37	20.3%	10.0%	1.125	0.732	1.02%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	9.32	43	0.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.10%
Kuwait Foundry	0.311	0.000	0.00%	1.28	13.19	0.00	22	0.32%	5.78%	0.01	0.02	10.8%	10.4%	0.339	0.260	0.05%
Total Basic Materials - 3 Companies							485			0.30	0.39					1.17%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.375	0.005	1.35%	1.13	NM	4.24	116	2.5%	-4.6%	0.32	0.86	-1.8%	-0.6%	0.576	0.345	0.28%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	3.0%	-6.4%	0.00	0.00	-13.5%	-7.3%	0.165	0.098	0.05%
Total Consumer Goods - 2 Companies							138			0.32	0.86					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.773	-0.022	-1.23%	10.68	19.42	4.46	390	-2.0%	-6.7%	0.29	0.16	60.3%	8.1%	2.099	1.518	0.95%
Kuwait National Cinema	0.985	0.000	0.00%	1.14	11.96	6.09	91	-0.4%	3.7%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.128	-0.001	-0.78%	0.79	12.77	3.88	52	-0.8%	-11.7%	0.01	0.06	5.9%	3.1%	0.165	0.121	0.13%
Al Soor Fuel Marketing	0.128	-0.001	-0.78%	0.74	14.76	3.88	52	-2.3%	-14.1%	0.01	0.04	5.1%	3.9%	0.165	0.120	0.13%
Sultan Center Food Products	0.087	0.003	3.57%	0.55	NM	0.00	24	-2.2%	-20.2%	0.02	0.26	-23.2%	-5.5%	0.188	0.076	0.06%
Jiyad Holding	0.018	0.000	-1.08%	0.21	NM	0.00	3	15.7%	-20.7%	0.09	5.10	-16.5%	-11.4%	0.047	0.014	0.01%
IFA Hotels and Resorts	0.018	0.001	4.00%	1.78	2.77	0.00	12	-24.2%	-35.9%	0.04	2.46	65.1%	2.5%	0.061	0.017	0.03%
Kuwait Resorts	0.071	0.000	0.00%	0.48	13.96	4.26	14	0.7%	-13.0%	0.00	0.05	3.4%	3.1%	0.095	0.067	0.03%
Future Kid Entertainment and Real Estate	0.106	0.000	0.00%	0.88	9.45	0.00	12	0.0%	-4.5%	0.00	0.00	9.7%	4.7%	0.133	0.078	0.03%
Al Eid Food	0.213	0.003	1.43%	1.61	14.36	3.26	36	1.9%	-12.7%	0.07	0.33	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.82	NM	0.00	4	0.0%	5.1%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.905	0.002	0.22%	3.40	12.40	6.40	248	-1.6%	nm	0.28	0.31	31.0%	12.3%	0.966	0.750	0.60%
Total Consumer Services - 13 Companies							948			0.81	8.77					2.30%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.360	0.001	0.28%	2.42	5.66	5.95	406	-1.4%	-4.3%	0.04	0.12	38.8%	17.6%	0.427	0.350	0.98%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.76	21.45	0.00	564	0.8%	10.7%	0.25	2.01	3.0%	0.2%	0.202	0.099	1.37%
National Industries Group Holding	0.196	0.001	0.51%	0.87	11.05	5.70	422	0.5%	-9.7%	0.16	0.80	4.8%	2.6%	0.314	0.190	1.02%
Boursa Kuwait Securities Co	1.790	-0.010	-0.56%	5.49	19.96	4.72	359	-0.3%	-12.8%	0.15	0.08	28.6%	20.9%	2.700	1.772	0.87%
GFH Financial Group	0.077	0.001	0.65%	0.93	10.00	6.32	279	0.8%	1.8%	0.72	9.30	9.2%	1.1%	0.109	0.069	0.68%
National Investments	0.239	0.001	0.42%	0.96	21.85	18.91	190	-0.8%	0.8%	0.10	0.44	4.2%	3.3%	0.439	0.211	0.46%
Tamdeen Investment	0.605	0.000	0.00%	0.64	16.28	1.65	203	0.0%	-0.8%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.49%
Alimtiqaz Investment Group	0.055	0.000	0.18%	0.34	NM	16.36	56	-1.1%	-26.4%	0.01	0.23	-2.5%	-1.0%	0.135	0.053	0.14%
Commercial Facilities	0.195	-0.002	-1.02%	0.61	9.56	8.12	99	-1.5%	8.9%	0.00	0.02	6.5%	3.7%	0.226	0.165	0.24%
Aayan Leasing and Investment	0.134	0.001	0.75%	0.98	10.10	5.64	89	1.5%	0.8%	0.93	6.93	10.0%	6.9%	0.204	0.104	0.22%
Kuwait Investment	0.122	0.000	0.00%	0.56	107.02	4.10	64	1.7%	-19.7%	0.01	0.09	0.5%	1.3%	0.294	0.113	0.16%
Noor Financial Investment	0.153	0.001	0.66%	0.91	3.95	3.16	78	0.7%	-13.6%	0.04	0.26	23.2%	17.1%	0.276	0.141	0.19%
Arzan Financial Group for Financing and Investment	0.105	0.000	0.00%	0.73	10.44	3.81	84	0.0%	-8.7%	0.15	1.43	6.9%	5.1%	0.180	0.101	0.20%
Kuwait Financial Centre	0.098	-0.002	-1.51%	0.47	17.19	5.03	49	0.1%	-6.7%	0.00	0.03	2.7%	2.2%	0.182	0.093	0.12%
Gulf Investment House	0.374	0.005	1.36%	3.55	192	0.00	152	3.3%	-5.3%	0.01	0.02	1.9%	2.4%	0.464	0.217	0.37%
Arabi Group Holdings	0.224	-0.011	-4.68%	1.78	NM	0.00	77	-6.7%	-6.2%	0.11	0.49	-22.8%	-3.1%	0.314	0.148	0.19%
Kuwait and Middle East Financial Investment	0.095	0.000	0.00%	0.82	12.79	7.37	21	6.7%	0.5%	0.00	0.00	6.4%	3.1%	0.169	0.083	0.05%
Privatization Holding	0.029	0.000	1.38%	0.25	NM	0.00	18	1.4%	-18.3%	0.01	0.27	-6.7%	-5.5%	0.053	0.027	0.04%
Asiya Capital Investments	0.052	0.001	1.76%	0.47	4.29	0.00	40	0.8%	-8.9%	0.01	0.15	12.0%	11.7%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.088	0.000	0.00%	0.00	NM	5.70	32	0.0%	-8.6%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.060	-0.001	-1.64%	0.62	11.05	0.00	26	2.6%	-15.6%	0.04	0.65	5.5%	4.7%	0.092	0.052	0.06%
Kamco Investment	0.108	0.001	0.93%	0.59	6.72	9.35	37	1.9%	4.9%	0.06	0.57	9.0%	4.2%	0.159	0.089	0.09%
First Investment	0.030	0.000	0.00%	0.27	34.09	0.00	13	-3.5%	-52.3%	0.01	0.18	0.8%	0.8%	0.104	0.027	0.03%
Inovest BSC Public	0.064	-0.002	-2.88%	0.00	NM	0.00	19	0.0%	-27.2%	0.01	0.17	0.6%	0.5%	0.170	0.062	0.05%
Coast Investment and Development	0.091	0.000	0.00%	0.86	16.47	5.50	42	3.3%	8.2%	0.00	0.00	5.2%	5.0%	0.125	0.066	0.10%
Al Madar Investment	0.108	0.000	0.00%	1.02	54.55	0.00	22	0.0%	-5.3%	0.00	0.00	1.9%	1.9%	0.115	0.081	0.05%
Bayan Investment	0.023	-0.001	-3.38%	0.48	NM	0.00	7	4.1%	-44.3%	0.00	0.12	-22.5%	-12.0%	0.050	0.020	0.02%
Al Manar Financing and Leasing	0.050	-0.002	-4.57%	0.48	9.03	0.00	13	-0.2%	-14.7%	0.01	0.17	5.0%	3.8%	0.079	0.049	0.03%
Manazel Holding	0.019	0.000	0.00%	0.43	5.88	0.00	8	-3.1%	-30.9%	0.01	0.73	7.0%	2.2%	0.050	0.017	0.02%
KFIC Investment	0.066	0.000	0.00%	0.50	NM	0.00	21	-4.9%	1.1%	0.00	0.00	-1.6%	-1.1%	0.083	0.055	0.05%
National International Holding	0.116	-0.001	-0.85%	0.70	15.93	4.15	25	0.9%	-10.8%	0.01	0.09	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.090	0.000	0.11%	0.78	14.06	11.78	11	9.8%	-8.0%	0.00	0.00	4.8%	4.4%	0.118	0.062	0.03%
UniCap Investment and Finance	0.044	0.000	-0.23%	0.50	51.18	0.00	10	2.8%	-28.6%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.049	-0.003	-4.90%	0.46	4.12	0.00	9	-3.2%	-22.6%	0.00	0.01	11.8%	11.0%	0.072	0.048	0.02%
Gulf North Africa Holding	0.152	0.002	1.33%	1.72	59.40	0.00	20	-2.6%	-10.1%	0.17	1.11	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.083	-0.002	-1.78%	0.53	6.87	0.00	21	-2.4%	-16.3%	0.07	0.89	NM	NM	0.118	0.081	0.05%
Credit Rating and Collection	0.017	0.000	1.20%	0.55	34.29	0.00	3	1.2%	-22.9%	0.00	0.06	1.6%	1.6%	0.030	0.014	0.01%
Ekttitab Holding	0.009	0.000	-3.41%	0.28	NM	0.00	3	-2.3%	-18.3%	0.01	0.61	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.038	0.000	0.00%	0.32	190.00	0.00	7	0.0%	0.0%	0.00	0.00	0.2%	0.4%	0.051	0.026	0.02%
Warba Capital Holding	0.079	-0.001	-1.38%	0.89	NM	0.00	8	-2.1%	-2.6%	0.00	0.02	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.117	0.004	3.54%	1.28	NM	0.00	35	5.4%	5.4%	0.52	4.45	-1.2%	-1.1%	0.156	0.097	0.09%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.0%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.04%
AL Safat Investment	0.090	0.000	-0.11%	1.18	NM	0.00	26	-0.6%	-15.5%	0.00	0.01	-2.8%	-2.1%	0.270	0.086	0.06%
Gulf Franchising Holding	0.079	0.000	0.00%	0.99	2.95	0.00	3	0.0%	-12.6%	0.00	0.00	40.5%	13.1%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,686			3.62	32.51					8.94%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.0%	-4.9%	0.00	0.00	19.6%	12.5%	0.719	0.556	0.36%
Advanced Technology	0.493	0.000	0.00%	1.06	10.54	3.04	74	4.9%	12.0%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.56%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.585	0.004	0.69%	1.08	38.56	2.87	1,493	-5.8%	-18.8%	3.04	5.21	2.3%	1.9%	1.062	0.563	3.62%
Human Soft Holding	3.901	0.010	0.26%	3.55	9.37	10.28	475	0.3%	10.8%	0.36	0.09	38.2%	32.3%	3.923	3.060	1.15%
Alafo Aviation Lease and Finance	0.185	0.000	0.00%	0.80	NM	0.00	176	-1.1%	-8.9%	0.21	1.14	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.179	0.003	1.70%	0.66	35.10	2.84	128	-0.6%	-19.7%	0.18	0.99	1.8%	1.2%	0.269	0.172	0.31%
Gulf Cable and Electrical Industries Group	1.118	0.017	1.54%	1.02	18.03	5.45	233	2.1%	-8.0%	0.09	0.08	5.7%	4.3%	1.850	0.967	0.56%
Integrated Holding	0.368	0.004	1.10%	1.49	29.39	2.75	93	-0.3%	-0.5%	0.35	0.96	5.1%	3.4%	0.478	0.321	0.23%
Kuwait Portland Cement	0.839	0.008	0.96%	1.07	16.75	8.42	84	0.4%	2.7%	0.01	0.01	6.6%	5.3%	1.140	0.751	0.20%
United Projects for Aviation Services	0.190	0.016	9.20%	0.69	113.77	0.00	72	5.0%	-6.9%	0.00	0.02	0.6%	0.4%	0.280	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.600	0.004	0.67%	1.53	19.22	3.36	108	2.2%	-2.1%	0.02	0.04	8.1%	3.3%	0.960	0.566	0.26%
National Industries	0.185	0.000	0.00%	0.75	13.98	5.41	65	6.3%	-4.6%	0.00	0.00	5.3%	3.8%	0.252	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.179	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.296	-0.002	-0.67%	1.11	13.06	8.31	35	2.1%	-0.3%	0.00	0.00	8.8%	5.2%	0.500	0.275	0.09%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.93	34.39	0.00	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.15%
Combined Group Contracting	0.427	-0.003	-0.70%	1.39	7.44	5.81	73	-3.0%	-5.9%	0.21	0.50	19.8%	5.2%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.049	-0.003	-5.81%	0.29	1.67	0.00	13	-4.1%	-17.2%	0.01	0.11	18.8%	4.3%	0.080	0.049	0.03%
Shuaiba Industrial	0.154	0.003	1.99%	0.82	11.36	7.95	15	0.7%	-4.3%	0.00	0.00	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.027	-0.003	-8.39%	0.22	NM	0.00	6	-8.4%	-17.3%	0.00	0.01	-12.6%	-3.7%	0.055	0.026	0.02%
Mubarrad Holding	0.071	-0.001	-1.94%	0.56	7.65	6.93	12	-0.3%	-12.0%	0.00	0.00	7.2%	6.4%	0.106	0.067	0.03%
Specialities Group Holding	0.116	0.000	0.00%	0.60	6.93	6.03	19	0.9%	6.4%	0.02	0.19	8.8%	6.0%	0.152	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.037	0.007	0.00%
Metal and Recycling	0.072	0.001	1.41%	0.87	15.58	0.00	6	1.4%	44.3%	0.01	0.10	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	0.0%	0.4%	0.00	0.00	-8.7%	-2.4%	0.055	0.030	0.01%
Jassim Transport & Stevedoring	0.339	0.000	0.00%	1.07	11.61	4.72	51	2.7%	3.4%	0.01	0.12	9.5%	7.5%	0.374	0.300	0.12%
Total Industrials - 23 Companies							3,249			4.53	9.56					7.88%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

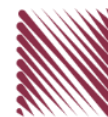


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.420	0.000	0.00%	1.47	14.12	7.46	403	0.1%	39.9%	0.00	0.00	11.7%	2.5%	1.537	0.943	0.98%
Al Ahleia Insurance	0.550	0.000	0.00%	0.87	6.89	7.27	119	2.8%	10.4%	0.01	0.01	12.9%	4.6%	0.610	0.453	0.29%
Kuwait Insurance	0.545	0.000	0.00%	0.78	2.39	7.34	101	1.1%	4.0%	0.00	0.00	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	0.0%	18.1%	0.00	0.00	12.0%	3.9%	0.352	0.220	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.152	-0.001	-0.65%	0.66	8.15	5.23	26	-2.6%	24.6%	0.00	0.01	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.50	32.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.001	4.55%	0.62	30.67	0.00	3	0.0%	-6.1%	0.00	0.00	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							765			0.01	0.03					1.86%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.810	0.020	2.53%	1.86	11.52	4.43	79	1.3%	2.7%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.465	0.000	0.00%	0.84	11.11	6.45	84	3.3%	-8.8%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.20%
Burgan for Well Drilling Trading and Maintenance	0.110	0.005	4.76%	0.39	9.05	0.00	29	2.8%	-4.3%	0.02	0.19	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.053	0.000	0.00%	0.51	NM	0.00	2	0.0%	187.0%	0.00	0.00	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.033	0.000	0.00%	0.67	NM	0.00	7	0.0%	-26.5%	0.00	0.00	-2.3%	-1.3%	0.050	0.030	0.02%
Total Energy - 6 Companies							206			0.02	0.19					0.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.745	0.005	0.68%	1.61	15.15	1.89	925	2.3%	-12.1%	0.30	0.40	11.1%	5.5%	0.910	0.720	2.24%
Salhia Real Estate	0.530	0.002	0.38%	1.63	18.85	2.84	275	0.4%	3.3%	0.32	0.60	8.8%	3.6%	0.567	0.428	0.67%
Commercial Real Estate	0.100	0.000	0.00%	0.60	14.10	3.00	175	-0.3%	1.1%	0.33	3.27	4.3%	2.5%	0.126	0.094	0.42%
National Real Estate	0.080	0.000	-0.25%	0.47	NM	0.00	148	-5.5%	-36.2%	0.07	0.85	-3.5%	-2.4%	0.212	0.075	0.36%
Tamdeen Real Estate	0.350	0.000	0.00%	0.63	9.34	2.86	141	0.0%	-5.4%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.34%
Kuwait Real Estate	0.110	-0.002	-1.79%	0.79	13.98	2.60	101	0.9%	1.9%	0.69	6.19	5.7%	2.1%	0.169	0.097	0.25%
United Real Estate	0.055	0.002	3.38%	0.34	79.71	0.00	72	-4.7%	-12.8%	0.00	0.09	0.4%	-0.1%	0.096	0.053	0.18%
First Dubai for Real Estate Development	0.040	0.001	2.55%	0.42	NM	0.00	30	1.3%	-17.6%	0.01	0.20	-6.7%	-5.5%	0.097	0.038	0.07%
Al Mazaya Holding	0.041	0.000	0.00%	0.49	NM	0.00	25	-1.0%	-15.6%	0.03	0.74	-22.7%	-6.6%	0.077	0.036	0.06%
Ajjal Real Estate Entertainment	0.260	0.000	0.00%	0.38	12.55	1.92	50	0.0%	-10.0%	0.02	0.07	3.0%	2.4%	0.312	0.250	0.12%
Injazzat Real Estate Development	0.080	0.000	0.38%	0.47	9.25	6.25	27	4.3%	0.5%	0.56	6.59	5.1%	2.8%	0.094	0.070	0.07%
Munshaat Real Estate Projects	0.053	0.002	4.37%	1.61	14.03	0.00	17	4.4%	-13.8%	0.00	0.10	12.0%	1.6%	0.073	0.048	0.04%
Aayan Real Estate	0.073	0.000	0.00%	0.50	11.46	0.00	30	-0.1%	-5.7%	0.00	0.01	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.083	0.004	4.55%	0.27	25.71	0.00	21	-4.8%	-11.0%	0.00	0.04	1.1%	0.3%	0.112	0.073	0.05%
Al-Enmaa Real Estate	0.054	0.001	1.32%	0.58	47.95	0.00	24	0.9%	-9.7%	0.00	0.03	1.2%	NM	0.081	0.048	0.06%
Arkan Al Kuwait Real Estate	0.103	0.000	0.00%	0.75	11.66	5.83	26	0.0%	-11.2%	0.00	0.00	6.5%	1.9%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.059	0.001	1.03%	0.68	10.55	0.00	34	1.5%	5.2%	0.03	0.49	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.201	0.001	0.50%	1.82	68.84	0.00	12	4.7%	-12.6%	0.02	0.10	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.022	0.001	4.31%	0.49	22.47	0.00	12	-3.1%	-5.2%	0.01	0.27	2.2%	1.0%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.057	0.001	1.42%	0.51	9.95	7.08	21	2.7%	7.1%	0.03	0.48	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.033	-0.001	-2.07%	0.45	8.11	0.00	17	2.5%	28.3%	0.09	2.79	5.7%	1.5%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.057	0.000	0.00%	0.47	13.85	3.54	13	-4.9%	-10.9%	0.00	0.00	3.4%	2.7%	0.078	0.052	0.03%
Mashaer Holding	0.054	0.000	-0.19%	0.65	6.18	0.00	10	-0.2%	-1.5%	0.00	0.02	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.146	0.000	0.00%	1.25	19.62	0.00	21	0.0%	-31.8%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.05%
Osos Holding Group	0.108	0.000	0.00%	0.89	10.11	9.26	11	0.0%	-1.8%	0.00	0.00	8.8%	5.6%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.49	NM	0.00	7	0.0%	-1.7%	0.00	0.00	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.027	-0.001	-4.55%	0.51	9.89	0.00	5	-1.4%	-17.3%	0.00	0.07	5.1%	1.7%	0.052	0.026	0.01%
Taameer Real Estate Investment	0.014	0.001	3.70%	0.22	NM	0.00	3	0.7%	-33.3%	0.00	0.00	-13.8%	-12.7%	0.036	0.013	0.01%
Sanam Real Estate	0.077	0.002	2.94%	1.02	86.52	0.00	9	2.9%	22.4%	0.00	0.04	1.2%	1.0%	0.089	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	-0.001	-2.78%	0.36	NM	0.00	2	1.4%	-21.9%	0.00	0.08	-0.5%	-0.2%	0.043	0.019	0.01%
Real Estate Trade Centers	0.058	0.000	0.00%	0.32	15.46	0.00	8	0.0%	-4.2%	0.00	0.00	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,280			2.51	23.51					5.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.083	-0.004	-4.92%	0.75	NM	0.00	8	-4.9%	-13.2%	0.00	0.01	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.75	NM	0.0%	8			0.00	0.01	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.540	0.002	0.37%	1.90	11.92	6.51	2,337	0.0%	-4.1%	1.08	2.02	16.2%	4.6%	0.698	0.528	5.67%
Kuwait Telecommunications	0.603	-0.004	-0.66%	2.49	18.14	4.94	602	-1.0%	3.1%	0.75	1.23	13.9%	8.1%	1.189	0.532	1.46%
National Mobile Telecommunications	1.000	0.000	0.00%	0.92	12.70	7.00	501	-1.0%	-13.7%	0.00	0.00	7.3%	4.2%	1.280	0.796	1.22%
AAN Digital Services	0.086	0.000	0.00%	4.51	NM	0.00	14	0.0%	0.0%	0.00	0.00	-108.5%	NM	0.086	0.086	0.03%
Hayat Communications	0.055	0.001	2.04%	0.51	NM	0.00	5	2.0%	-8.2%	0.00	0.00	-15.6%	-6.5%	0.098	0.049	0.01%
Telecom - 5 Companies							3,459			1.83	3.25					8.39%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.002	-1.14%	1.64	13.23	9.66	191	-1.7%	-7.4%	0.13	0.75	16.5%	3.0%	0.225	0.173	0.46%
Total Utilities - 1 Company							191			0.13	0.75					0.46%

Total Market 152 Companies				1.78	20.55	4.40	41,240			40.20	115.85					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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